

Strategic Resource Allocation & Strategic Plan Timeline

President Shari McMahan



Why Strategic Resource Allocation (SRA)?

SRA is a process by which to examine the ways our resources are being invested

It addresses <u>all</u> institutional costs – nothing is left out
All academic programs and support functions

- SRA will provide a plan to rebuild EWU's financial health and sustainability
- This process is modeled after Robert C. Dickeson's book Prioritizing Academic Programs and Services and has been successful at hundred of other institutions





SRA Process

Phase I – Organization

- Phase II Kickoff
- Phase III Preparation
- Phase IV Data Gathering/Assessment
- Phase V Report Presentation
- Phase VI Review/Approval
- Phase VII Implementation
- Phase VIII Evaluation





SRA Process - Organization

Coordinating CommitteeCo-champions

➤Two Task Forces

One to examine academic programs

One to examine support functions

➢ Facilitation Team





SRA Process

> No one person will represent a specific unit or constituency.

> Institutional perspective

Data Driven

➤Qualitative and Quantitative

> Transparent

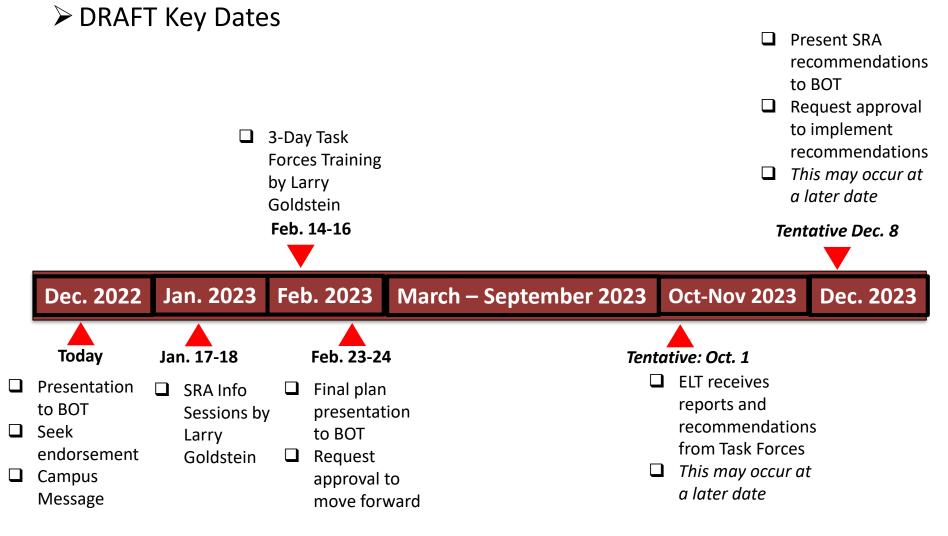
> Task Forces make recommendations to executive leadership

> Executive leadership presents plan to BOT for review and approval





SRA Timeline







Strategic Plan Update

> SRA is the first phase of the strategic plan process

> Allows us to put appropriate funding behind Strategic Plan priorities

Guiding Principles

- Academic Excellence
- ➢ Identity

≻ DEIJ

- ➤ Accountability
- Student Success





Strategic Plan Update

Anticipated Strategic Plan Pillars



Stewardship



Impact



Belonging



Strategic Plan Update

Confirm SP firm by end of December 2022

Anticipated timeline

Begin work Spring 2023 – broad campus involvement through Fall 2023

Completed December 2023





Questions?





